

Date: January 12, 2023

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot no C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051

Scrip Symbol: FOCUS

Series: EQ

Sub: Intimation of Allotment of Equity Shares upon conversion of Warrants pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In reference to our letter dated 7th October, 2022, this is to inform you that the Board of Directors of the Company at their meeting held today i.e., Thursday, January 12, 2023 has considered and approved the issuance and allotment of 28,58,815 equity shares of the Company of face value Rs. 10/- each fully paid up to Mr. Rajendra Suganchand Shah and Mr. Rishi Rajendra Shah (“Warrant holders”) cumulatively, consequent to the warrant holders having exercised their right for conversion of warrants into equity shares.

The Equity Shares have been allotted to the Allottees in the following manner:

Sr no.	Allottee	Number of Equity Shares
1.	Rajendra Suganchand Shah	14,29,408
2.	Rishi Rajendra Shah	14,29,407
	Total	28,58,815

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 82.50 per Share Warrant (being an amount equivalent to the 75% of the face value of warrant of Rs. 110/- per warrant), aggregating to Rs. 23,58,52,237.5/- (Rupees Twenty Three Crores Fifty Eight Lakhs Fifty two Thousand Two Hundred Thirty Seven and Fifty paise only).

These equity shares allotted on conversion of the warrants shall rank pari-passu, in all respects with the existing equity shares of the Company, including dividend, if any.

Post the allotment of equity shares, the paid-up equity shares of the Company has increased from 1,02,33,300 Equity Shares (One Crore Two Lakh Thirty-Three Thousand Three Hundred) to 1,30,92,115 Equity Shares (One Crore Thirty Lakh Ninety Two Thousand One Hundred and Fifteen Only).

Details pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, have been annexed herewith as **Annexure I**.

The above information is also being made available on the website of the Company at www.pluslighttech.com.

The Board Meeting commenced at 3.30 P.M. and concluded at 03.50 P.M.

You are requested to kindly take the above information on record and acknowledge it.

Thanking you,

Yours faithfully,

For FOCUS LIGHTING AND FIXTURES LIMITED

AMIT VINOD SHETH
DIRECTOR
DIN: 01468052

ANNEXURE 1

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares allotted on conversion of fully paid warrants
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment (Conversion of Warrants into Equity Shares)
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities allotted- 28,58,815 Equity Shares <ul style="list-style-type: none"> • Mr. Rajendra Suganchand Shah - 14,29,408 Equity Shares • Mr. Rishi Rajendra Shah- 14,29,407 Equity Shares
4.	Name of Investors	Mr. Rajendra Suganchand Shah and Mr. Rishi Rajendra Shah (both are not promoters and do not belong to the promoter and promoter group of the Company)
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), numbers of investors	Allotment of 28,58,815 Equity shares of Rs. 10/- each fully paid up to Two Warrant holders, at a Premium of Rs. 100/- per share on the conversion of warrants at one equity share for each warrant at a price of Rs. 110/- per warrant. The option of conversion exercised by both Investors (i.e.) Mr. Rajendra Suganchand Shah and Mr. Rishi Rajendra Shah (both are not promoters and do not belong to the promoter and promoter group of the Company).
6.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument;	Intimation on Conversion of warrants into equity shares.